#### VOLUME 0 MODEL CONTRACT DOCUMENT FOR MAJOR ROADWORKS AND IMPLEMENTATION REQUIREMENTS

#### SECTION 0 INTRODUCTION OF MANUAL SYSTEMS

#### PART 1

#### **SD 0/14**

#### INTRODUCTION TO THE MANUAL OF CONTRACT DOCUMENTS FOR HIGHWAY WORKS (MCHW)

#### SUMMARY

This Standard introduces the Manual of Contract Documents (MCHW). It sets out the Overseeing Organisations' requirements for Contracts for Trunk Roads within a structured system.

#### **INSTRUCTIONS FOR USE**

- 1. Remove SD 0/08 from Volume 0, Section 0, which is superseded by this Standard and archive in accordance with the relevant quality management system.
- 2. Insert SD 0/14 into Volume 0, Section 0.
- 3. Archive this sheet as appropriate.

THE HIGHWAYS AGENCY



Buidh

TRANSPORT SCOTLAND

WELSH GOVERNMENT

NORTHERN IRELAND

N. C.

Llywodraeth Cynulliad Cymru Welsh Assembly Government



THE DEPARTMENT FOR REGIONAL DEVELOPMENT

LLYWODRAETH CYNULLIAD CYMRU

## Introduction to the Manual of Contract Documents for Highway Works (MCHW)

Summary:

This Standard introduces the Manual of Contract Documents (MCHW). It sets out the Overseeing Organisations' requirements for Contracts for Trunk Roads within a structured system.

#### **REGISTRATION OF AMENDMENTS**

Amend No	Page No	Signature & Date of incorporation of amendments	Amend No	Page No	Signature & Date of incorporation of amendments

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#### PART 1

**SD 0/14** 

#### INTRODUCTION TO THE MANUAL OF CONTRACT DOCUMENTS FOR HIGHWAY WORKS (MCHW)

#### Contents

Chapter

- 1. The Manual of Contract Documents for Highways Works
- 2. Enquiries

# 1. THE MANUAL OF CONTRACT DOCUMENTS FOR HIGHWAY WORKS

#### Introduction

- 1.1 The Overseeing Organisations of England, Scotland, Wales and Northern Ireland have a comprehensive publication system entitled "Manual of Contract Documents for Highway Works" (MCHW). This contains, within a set of loose-leaf manuals, the primary documents required for the preparation of contracts for Trunk Road Works.
- 1.2 This Standard includes information about the system and the handling of future publications and updating. It supersedes SD 0/08 'Introduction to the Manual of Contract Documents for Highway Works' which is hereby withdrawn.

#### Scope

- 1.3 The MCHW sets out the Overseeing Organisations' requirements for contracts for Trunk Road Works within a structured system. It has been developed to ensure that all relevant information needed to prepare contract documents is located in one place and to support quality management systems.
- 1.4 A companion manual covering road and bridge design is the "Design Manual for Roads and Bridges" (DMRB).

#### Definitions

1.5 "Overseeing Organisation" refers to the following organisations (or their successors):

The Highways Agency

Transport Scotland

Welsh Government

The Department for Regional Development (Northern Ireland)

Note: Where a local highway authority decides to use the MCHW, either wholly or in part, it shall be defined as the Overseeing Organisation for the purposes of its local road schemes.

- 1.6 **"Standards"** means the Overseeing Organisations' requirements, as set out in the MCHW and DMRB (also see paragraph 1.10 below).
- 1.7 **"Technology Specifications"** means the Highways Agency's requirements in the field of traffic systems and signalling that are supplementary to the MCHW. These are available separately from the Agency's Traffic Signals and Signing Plans Registry (TSS Plans Registry).
- 1.8 **"Trunk Roads"** means those motorway and all-purpose roads for which the Overseeing Organisations are responsible.

1.9 **"Trunk Road Works"** means all works associated with Trunk Roads, including assessment, design, construction, operation, maintenance and demolition.

#### **Status of MCHW Documents**

- 1.10 As with the DMRB documents, all requirements contained in MCHW documents shall be considered to have the status of Standards.
- 1.11 Any variation or waiving of a requirement contained within an MCHW document shall be considered as a Departure from Standard. All Departures from Standard shall be dealt with on a contract specific basis.
- 1.12 Refer to GD 01 'Introduction to the Design Manual for Roads and Bridges' for details of the Overseeing Organisations' requirements regarding Departures from Standards.

#### **UK Coverage**

1.13 All publications covering contract preparation are supported by all four Overseeing Organisations in the UK. The MCHW is applicable throughout the UK except that additional specification requirements and contractual changes for Scotland, Wales and Northern Ireland may apply.

#### Framework

- 1.14 The MCHW comprises:
  - Volume 0: Model Contract Document for Major Works and Implementation Requirements

	Section 0: Section 1:	Introduction of Manual System Model Contract Document for Highway Works			
	Section 2:	Implementing Standards			
	Section 3:	Advice Notes			
Volume 1:	Specification for Highway Works (SHW)				
Volume 2:	Notes for Guidance on the Specification for Highway Works				
Values 2.	Highway Construction Details (HCD)				
Volume 3:	Highway Construction Details (HCD)				
	Section 1:	Carriageway and Other Details			
	Section 2:	Not Used			
	Section 3:	National Motorway Communications System Installation Drawings			
Volume 4:	Bills of Quantities for Highway Works				
	Section 1:	Method of Measurement for Highway Works			
	Section 2:	Notes for Guidance on the Method of Measurement for Highway Works			
	Section 3:	Library of Standard Item Descriptions for Highway Works			
Volume 5:	Contract Documents for Specialist Activities				
volume 5:	Section 1:	Geodetic Surveys			
		Not Used			
		Ground Investigation			
	Sections 4 - 6:	Not Useu			

Section 7:	Mechanical and Electrical Installations in Road Tunnels, Movable Bridges
	and Bridge Access Gantries
Section 8:	Trenchless Installation of Highway Drainage and Service Ducts
Section 9:	Model Contract Documents for CCTV Survey of Highway Drainage
	Systems

## **Volume 6:** Departmental Standards and Advice Notes on Contract Documentation and Site Supervision

Section 1:	Standards
Section 2:	Advice Notes

- 1.15 All volumes are available from The Stationery Office Ltd, bookshops and agents on paper and disc. Purpose made binders (which include section dividers) for paper copies of all volumes are also available.
- 1.16 All volumes are also available from the Highways Agency website at www.dft.gov.uk/ha/standards/ MCHW.

#### **Decimal Cross References**

- 1.17 Decimal cross references are used in the documents in the MCHW. A hierarchical system is used in which the first number refers to the volume in the manual, the second to the section or clause (as appropriate) and the third to the part.
  - eg. MCHW 0.2.1 refers to the Manual of Contract Documents for Highway Works, Volume 0, Section 2, Part 1; and

MCHW 1.104 refers to the Manual of Contract Documents for Highway Works, Volume 1, Clause 104.

#### **Contents Pages**

1.18 Contents pages for each Volume of the MCHW are included in MCHW 0.0.2. These pages will be superseded each time a new document is added or an amendment made to an existing document. A page listing the titles of all Volumes and Sections in the manual is also provided in MCHW 0.0.2.

#### Amendments

- 1.19 New documents and amendments to be incorporated into the MCHW volumes will be issued as and when required. Amendments will be issued as loose-leaf replacement pages for insertion as appropriate. An amendment package will include, in addition to the replacement text pages, a yellow front sheet summarising the amendments, revised contents pages including an amendment record, and a separate 'instructions' sheet if necessary.
- 1.20 The amendments to Volume 1 will include within the text a replacement "Schedule of Pages and Relevant Publication Dates" (Series 000) for the SHW (MCHW 1). The amendments to Volume 4 will also include a replacement "Schedule of Pages and Relevant Publication Dates" for the Method of Measurement for Highway Works (MCHW 4). These schedules are to be reproduced unaltered and bound in the Specification and Bill of Quantities for each new contract which the Overseeing Organisation requires to be based on the amended documentation.

1.21 The amendments to Volume 3 will include within the text a replacement "Schedule of Pages and Relevant Publication Dates" for the HCD.

#### **Model Contract Documents**

1.22 The Model Contract Documents (MCDs) previously issued as Parts 2-7 of Volume 0, Section 1 have been withdrawn and replaced by each Overseeing Organisation as separate documents outside of the MCHW. Volume 0 Section 1 is currently set out as:

Part 1 SD 5

Parts 2-6 Withdrawn

Part 7 MCD for Engineering and Construction Contract

When MCDs other than those given in Part 7 are required the Overseeing Organisation should be contacted.

#### **Document Control**

- 1.23 The manual system is designed to ensure that documents can be contained within a controlled system. Control of each document is achieved through the Amendment Record or "Schedule of Pages and Relevant Publication Dates" which details the pages that have been amended and dates of each amendment.
- 1.24 Subscription services for dealing with amendments are available from the publisher.

#### **Archive Copies**

1.25 MCHW documents should be archived in accordance with the user's quality management system. Service providers shall maintain archive sets of contract documents specific to each contract, and shall maintain access to their own archive of MCHW documents appropriate to their contracts.

On a contract specific basis this will be part of the contract record archive which shall include all necessary records including the contract specification and pre-construction drawings, as-built information, the Health & Safety File, quality records, goods and materials details and all other relevant information.

#### Implementation

1.26 This Standard does not affect the individual documents used in the preparation of contract documents. It merely ensures a controlled procedure for retention and updating of the constituent documents. Detailed implementation instructions are given in a separate SD Standard issued with each update of the MCHW.

### 2. ENQUIRIES

All technical enquiries or comments on this Standard should be sent in writing as appropriate to:

Chief Highway Engineer The Highways Agency Temple Quay House The Square Temple Quay Bristol BS1 6HA

Nike Dilson

Mike Wilson Chief Highways Engineer

Director, Trunk Road and Bus Operations Transport Scotland 8th Floor, Buchanan House 58 Port Dundas Road Glasgow G4 0HF

Koy Bran

R Brannen Director, Trunk Road and Bus Operations

Deputy Director Network Management Division Network Management Welsh Government Cathays Park Cardiff CF10 3NQ

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Sheena Hague Deputy Director Network Management Division

Director of Engineering The Department for Regional Development Roads Service, Northern Ireland Clarence Court 10-18 Adelaide Street Belfast BT2 8GB

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P B Doherty Director of Engineering

2/2